

FINANCIAL LITERACY PROGRAM

Realtor® Finances

- o Real estate is unique
- o Often, there is no regular check or workplace 401(k)
- o Independent contractors are tasked with keeping track of their own expenses and managing money
- Little understood aspect of this business



Our Goal

 Provide membership with the information they need to strategize for retirement, taxes, and all parts of their financial future

Our Intention

 As a member organization, it is our responsibility to educate our members on all aspects of the industry, which includes financial literacy



Details

- Three, three-hour courses, held on Monmouth University's campus, led by economic and real estate professors
- Placement assessment given to determine prospective students' basic competency
- o 100, 200, and 300 level courses, either 100 or 200 level would serve as a pre-requisite to the 300-level course
- Cover all aspects of personal business and finance in broad strokes

