



CIPS THE AMERICAS AND INTERNATIONAL REAL ESTATE (V2022)

COURSE DESCRIPTION AND TOPIC OUTLINE

Course Description

The goals of this *The Americas and International Real Estate* course are to provide:

- Methods for researching, analyzing, and applying global market information.
- Skills for facilitating real estate transactions in the Americas markets, empowering the real estate professional in the global marketplace.
- Recommendations for building key contacts in real estate organizations, commerce, and government.

Learning Objectives

Module 1: Market Dynamics

- Identify ease of doing business factors in a country.
- Identify the economic, technological, and global factors that impact real estate investment.
- Understand how to use the Country Assessment Model tool.

Module 2:. Cultural Influences

- Adapt business and social behavior to conform to the customs and cultural norms that facilitate global real estate transactions.
- Identify the various communication styles found in the Americas.
- Discuss ways to develop a global business.





Module 3: A Look at Mexico

- Identify how the social, economic, political, and geographic characteristics of Mexico impact real estate.
- Alert buyers and sellers to Mexican laws, regulations, and real estate practices that impact real estate transactions.
- Develop a network of key contacts in Mexican real estate, business, and government in order to reach clients and customers and complete property transactions.

Module 4: A Look at Canada

- Identify how the social, economic, political, and geographic characteristics of Canada impact real estate.
- Alert buyers and sellers to Canadian laws, regulations, and real estate practices that impact real estate transactions.
- Develop a network of key contacts in Canadian real estate, business, and government in order to reach clients and customers and complete property transactions.

Module 5: A Look at Brazil

- Identify how the social, economic, political, and geographic characteristics of Brazil impact real estate.
- Alert buyers and sellers to Brazilian laws, regulations, and real estate practices that impact real estate transactions.
- Develop a network of key contacts in Brazilian real estate, business, and government in order to reach clients and customers and complete property transactions.





Module 6: Country Profiles

- Identify how the social, economic, political, and geographic characteristics of profiled countries impact real estate.
- Alert buyers and sellers to laws, regulations, and real estate practices that impact real estate transactions of the profiled countries.
- Develop a network of key contacts in the profiled countries' real estate, business, and government in order to reach clients and customers and complete property transactions.

Topic Outline

Introduction

- A. Course Overview and Module Learning Objectives
- B. Activities and Class Procedures
- C. Countries Examined in this Course
- D. Exam
- E. International REALTOR® Membership
- F. Test Your Americas IQ

Module 1: Market Dynamics

- A. About Market Dynamics
- **B.** Impacts on Real Estate Investment
- C. Country Assessment Model
- **D.** Exercise: Using the Country Assessment Model
- E. Challenge: Economic Growth
- F. Challenge: Trade Agreements and Partners
- **G.** Challenge: Ease of Doing Business, Transparency, Accountability
- H. Challenge: Civil Unrest
- I. Challenge: Urbanization
- J. Challenge: Environmental Issues and Sustainability





- K. Challenge: Demographics
- L. Challenge: Private Property Rights and Financing
- M. Challenge: Technology, Connectivity, Innovation
- N. Challenge: Global Health
- **O.** Internet Field Trip: Information Sources

Module 2: Cultural Influences

- A. About Cultural Influences
- **B.** High Context or Low Context?
- C. Business Culture
- **D.** Spoken Language
- E. Family Ties
- F. Culture and Business Go Hand-in-Hand
- G. Test Your Americas Cultural IQ
- H. Tips for Becoming a Global Business

Module 3: A Look at Mexico

- **A.** Geography of Mexico
- **B.** Government and Legal Systems
- **C.** Foreign Ownership of Real Estate
- **D.** Two Types of Property to Avoid
- E. Market Overview: Commercial Real Estate
- F. Market Overview: The Second-Home Market
- G. Market Overview: Rental Property
- H. Business and Income Taxes
- I. Capital Gains Tax on Real Estate
- **J.** Property Taxes
- K. Licensing and Brokerage Practices
- L. Transaction Process





- M. Financing
- N. Doing Business in Mexico: Know the Culture
- **O.** Key Contacts

Module 4: A Look at Canada

- **A.** Geography of Canada
- **B.** Government and Legal Systems
- C. The Provinces of Canada
- **D.** Why Is Canada Bilingual?
- E. Foreign Ownership of Real Estate
- F. Visiting Canada
- G. Market Overview: Residential
- H. Mortgage Financing
- I. Exercise: Current Housing Prices
- **J.** Second Homes and Luxury Getaways
- K. Market Overview: Commercial
- L. Business and Income Taxes
- M. Licensing and Brokerage Practices
- N. The Transaction Process
- O. Doing Business in Canada: Know the Culture
- P. Key Contacts

Module 5: A Look at Brazil

- **A.** Geography of Brazil
- **B.** Government and Legal Systems
- **C.** The Brazil-China Connection
- **D.** President Bolsonaro's Declining Ratings
- **E.** Economy: The Future
- F. Foreign Ownership of Real Estate
- **G.** Market Overview: Commercial





- H. Market Overview: Residential
- I. Market Overview: Rental
- **J.** Business and Income Taxes
- K. Licensing and Brokerage Practices
- L. The Transaction Process
- M. Financing
- N. Doing Business in Brazil: Know the Culture
- **O.** Key Contacts

Module 6: Country Profiles

- **A.** About This Module
- **B.** A Look at The Bahamas
- C. A Look at Colombia
- D. A Look at Costa Rica
- E. A Look at Jamaica
- F. A Look at Panama
- **G.** Discussion Questions

Resources

A. Websites